

October 11, 2023

Through BSE Listing Centre

The General Manager  
Debt Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai- 400 001

Dear Sir / Madam,

**Sub: Half yearly Statement of Debt Securities for period ended September 30, 2023**

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (*last updated on 13<sup>th</sup> April, 2022*) for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, we hereby submit the Half yearly Statement of Debt Securities for half year ended September 30, 2023, containing the details as per the format prescribed.

Request you to please take the above on record

Thanking you,

Yours sincerely,

**For Hinduja Leyland Finance Limited**

**Vikas Jain**

Chief Financial Officer

**HINDUJA LEYLAND FINANCE LIMITED**

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 22427525, 22427555  
Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051  
Tel: 91-22-6136-0407, 91-22-2496-0707  
Website: [www.hindujaleylfinance.com](http://www.hindujaleylfinance.com)  
CIN: U65993MH2008PLC384221 | Email: [compliance@hindujaleylfinance.com](mailto:compliance@hindujaleylfinance.com)



## HINDUJA LEYLAND FINANCE

### Hinduja Leyland Finance Limited

#### Details of ISIN in respect of debt securities issued on Private Placement basis

Sr. No	Name Of Issuer	ISIN No.	Issuance date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options	Amount Issued (In Rupees)	Amount Outstanding (In Rupees)
1	Hinduja Leyland Finance Limited	INE146O07425	15 December 2020	15 December 2023	8.50%	Annual	N.A.	2,00,00,00,000	2,00,00,00,000
2	Hinduja Leyland Finance Limited	INE146O07458	25 May 2021	24 November 2023	7.80%	Bullet	N.A.	1,25,00,00,000	1,25,00,00,000
3	Hinduja Leyland Finance Limited	INE146O07466	29 September 2021	29 December 2023	7.80%	Annual	N.A.	50,00,00,000	50,00,00,000
4	Hinduja Leyland Finance Limited	INE146O07466 (Reissue)	02 November 2021	29 December 2023	7.80%	Annual	N.A.	50,00,00,000	50,00,00,000
5	Hinduja Leyland Finance Limited	INE146O07474	08 March 2022	08 March 2024	7.45%	Annual	N.A.	2,00,00,00,000	2,00,00,00,000
6	Hinduja Leyland Finance Limited	INE146O08100	28 August 2017	28 August 2024	9.40%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
7	Hinduja Leyland Finance Limited	INE146O08118	13 September 2017	13 September 2024	9.20%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
8	Hinduja Leyland Finance Limited	INE146O08134	27 March 2018	27 March 2025	10.15%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
9	Hinduja Leyland Finance Limited	INE146O08142	18 September 2018	17 September 2024	9.70%	Bullet	N.A.	1,50,00,00,000	1,50,00,00,000
10	Hinduja Leyland Finance Limited	INE146O08159	29 March 2019	29 September 2024	11.60%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
11	Hinduja Leyland Finance Limited	INE146O08167	16 February 2021	18 August 2026	9.75%	Annual	N.A.	45,00,00,000	45,00,00,000

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12	Hinduja Leyland Finance Limited	INE146O08175	08 March 2021	08 October 2026	9.75%	Annual	N.A.	55,00,00,000	55,00,00,000
13	Hinduja Leyland Finance Limited	INE146O08183	19 March 2021	18 September 2026	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
14	Hinduja Leyland Finance Limited	INE146O08191	26 March 2021	25 September 2026	9.75%	Annual	N.A.	75,00,00,000	75,00,00,000
15	Hinduja Leyland Finance Limited	INE146O08209	22 April 2021	21 April 2028	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
16	Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	30 April 2021	08 October 2026	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
17	Hinduja Leyland Finance Limited	INE146O08217	19 July 2021	19 January 2027	9.70%	Annual	N.A.	50,00,00,000	50,00,00,000
18	Hinduja Leyland Finance Limited	INE146O07482	27 January 2023	27 January 2026	8.60%	Bullet	N.A.	80,00,00,000	80,00,00,000
19	Hinduja Leyland Finance Limited	INE146O08225	22 June 2023	22 June 2033	9.50%	Annual	N.A.	75,00,00,000	75,00,00,000
20	Hinduja Leyland Finance Limited	INE146O08233	23 August 2023	23 August 2033	9.45%	Annual	N.A.	1,35,00,00,000	1,35,00,00,000
21	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	20 September 2023	23 August 2033	9.45%	Annual	N.A.	90,00,00,000	90,00,00,000

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